

Date:	KFI	DIP
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House Purchase – Residential only	Re-mortgage – Residential only	Fixed Rate	Discount
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Name :	Company:
Network:	FSA Registration No:
Tel No/Fax No:-	e-mail:

Which level of service have you provided in accordance with the Mortgage Conduct of Business Rules?

ADVISED **NON ADVISED**

If we are paying a procurement fee will any part of this be refunded to the applicant? Yes/No
If yes, how much will be refunded £

Is the applicant(s) paying a fee direct to you for arranging this mortgage? Yes/No
If yes, how much will they pay £

APPLICANT DETAILS

	Applicant One	Applicant Two
Title		
First Names		
Surname		
Previous Surname		
Date of Birth		
Current Address		
Postcode		
Time at Address		
Are You:	Tenant / Home owner / Living with family or partner	Tenant / Home owner / Living with family or partner
If Homeowner:	Mortgage payment £ Balance O/S £ Market value £	Mortgage payment £ Balance O/S £ Market value £

IF LESS THAN 3 YEARS PLEASE PROVIDE PREVIOUS ADDRESS

	Applicant One	Applicant Two
Previous Address		
Postcode		
Time at Address		

EMPLOYMENT DETAILS

	Applicant One	Applicant Two
Occupation		
Basic gross salary	£ Annual	£ Annual
Gross bonus	£ Annual	£ Annual
Length of Service		

Permanent	Yes	No	Yes	No
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SELF-EMPLOYED / COMPANY DIRECTOR with 25% or more share

	Applicant One	Applicant Two
Name of Business		
Nature of Business		
Time Owned		
% of shareholding		

	Applicant One	Applicant Two
Net Profit	£ Year End	£ Year End
	£ Year End	£ Year End
	£ Year End	£ Year End

OTHER DEBTS & COMMITMENTS

Please provide details of all loans (secured & unsecured), credit cards, store cards, hire purchase agreements, student loans, maintenance payments, schools fees any other mortgages including Buy to Lets, etc.

	Loan Purpose	Monthly Payment	Balance O/S	Cleared prior to completion?
App 1 / 2				
App 1 / 2				
App 1 / 2				
App 1 / 2				
App 1 / 2				

Has either applicant ever:- If Yes, please provide details	Yes/No
Been bankrupt, insolvent or entered into any arrangements with creditors?	
Failed to keep up payments under a mortgage or other loan?	
Had any County Court Judgements?	
Had any defaults?	
Been refused a loan?	

LOAN REQUIREMENTS

Amount required	£	Purchase price/current value	£
Term	Years	Repayment type	
Type of property		Admin Fee added	Yes / No

Reason for Referral:

I confirm that my client has been made aware of the requirements of the above notice and that consent has been obtained for The Hanley Economic Building Society to carry out a credit search. I confirm that I have the consent of my client for the purpose of processing this decision in principle and any other enquires necessary as a result of the search.
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Signed by Intermediary: